oOh!media Limited
ABN 69 602 195 380

18 November 2026

ASX Release

Supreme Court of New South Wales approves Scheme of Arrangement

oOh!media Limited (ASX:OML) (**oOh! or Company**) announces that the Supreme Court of New South Wales (**Court**) has today made orders approving the proposed acquisition of all of the shares in oOh! by OOH BidCo Pty. Ltd. (ACN 700 817 312) (**BidCo**), an entity owned and controlled by funds managed and/or advised by I Squared Capital and its affiliates (**I Squared**), by way of a scheme of arrangement (**Scheme**).

oOh! expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission on Thursday, 19 November 2026, at which time the Scheme will become legally effective.

oOh! will also request that the quotation of its shares on the ASX be suspended from close of trading on Thursday, 19 November 2026.

Subject to the Scheme becoming legally effective, it is expected that implementation of the Scheme will occur on Thursday, 10 December 2026, at which time oOh! shareholders who are on the share register at 5:00pm (Sydney time) on Thursday, 3 December 2026 will receive, a total of $1.68 cash per oOh! share held at that date reduced by the amount of (but not the value of any franking credit attached to) any Permitted Dividend.

The above timetable is indicative only and the included times and dates are subject to change. oOh! will announce any changes to the ASX.

This announcement has been authorised for release to the ASX by the Company Secretary.

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About oOh!media

oOh!media is a leading Out of Home media company that is enhancing public spaces through the creation of engaging environments that help advertisers, landlords, leaseholders, community organisations, local councils and governments reach large and diverse public audiences.

The Company's extensive network of digital and static asset locations across Australia and New Zealand includes roadsides, retail centres, airports, train stations, bus stops, office towers and universities.

Find out more at oohmedia.com.au

About I Squared Capital

I Squared Capital is a leading independent global infrastructure investor dedicated to the mid-market, managing over US$60 billion in assets. Founded in 2012, I Squared has evolved into one of the most diverse infrastructure investors in the world, with investments across power & utilities; transportation & logistics; digital infrastructure; environmental infrastructure; and social infrastructure, providing essential services to millions of people worldwide. Today, the portfolio includes over 100 companies operating in more than 115 countries. Headquartered in Miami, the firm has offices in Abu Dhabi, London, Munich, New Delhi, São Paulo, Singapore, Sydney and Taipei.

Learn more at www.isquaredcapital.com